

Name of the Company : WELSPUN INVESTMENTS AND COMMERCIALS LIMITED

| | | | |
|--|--------------------------------------|--|--|
| Scrip Code :- NSE: WELINV | | Quarter Ended : | 30.06.2015 |
| BSE : 533252 | | | |
| Name of the Scrip Class of Security | | Welspun Investments and Commercials Limited Equity | |
| PARTLY PAID SHARE | No. of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of total No. of Shares of the Company |
| Held by Promoter/ Promoter Group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| OUTSTANDING CONVERTIBLE SECURITIES (Foreign Currency Convertible Bonds) | No. of Outstanding Securities | As a % of total No. of Outstanding Convertible Securities | As a % of total No. of Shares of the Company assuming full conversion of the Convertible Securities |
| Held by Promoter/ Promoter Group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| OUTSTANDING CONVERTIBLE SECURITIES (Compulsorily Convertible Debenture) | No. of Outstanding Securities | As a % of total No. of Outstanding Convertible Securities | As a % of total No. of Shares of the Company assuming full conversion of the Convertible Securities |
| Held by Promoter/ Promoter Group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| WARRANTS | No. of Warrants | As a % of total No. of Warrants | As a % of total No. of Shares of the Company assuming full conversion of Warrants |
| Held by Promoter/ Promoter Group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Total Paid-Up capital of the Company, assuming full conversion of Warrants and Convertible Securities | 3,654,476 | | |

| Sr. No. | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|------------|---|------------------------|------------------------|--|--|-------------------|--|-----------------------------|
| | | | | | As a % of (A+B) ¹ | As a % of (A+B+C) | No. of shares | As a % (IX=VIII/IV)* 100 |
| I | II | III | IV | V | VI | VII | VIII | (IX=VIII/IV)* 100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 44,966 | 44,966 | 1.23 | 1.23 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 8 | 2,580,608 | 2,580,608 | 70.61 | 70.61 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| | Sub Total(A)(1) | 14 | 2,625,574 | 2,625,574 | 71.85 | 71.85 | - | - |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Any Others(Specify) | - | - | - | - | - | - | - |
| | Sub Total(A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 14 | 2,625,574 | 2,625,574 | 71.85 | 71.85 | - | - |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 3 | 221 | 4 | 0.01 | 0.01 | - | - |
| (b) | Financial Institutions / Banks | 6 | 78,187 | 78,177 | 2.14 | 2.14 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | 1 | 104,889 | 104,889 | 2.87 | 2.87 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 10 | 183,297 | 183,070 | 5.02 | 5.02 | - | - |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 220 | 72,990 | 72,654 | 2.00 | 2.00 | 4,650 | 6.37 |
| (b) | Individuals | - | - | - | - | - | - | - |
| I | Individual shareholders holding nominal share capital up to Rs 1 lakh | 18,103 | 398,312 | 372,557 | 10.90 | 10.90 | 1,208 | 0.30 |
| II | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 10 | 348,885 | 348,885 | 9.55 | 9.55 | - | - |
| (c-i) | Qualified Foreign Investor- Corporate | - | - | - | - | - | - | - |
| (c-ii) | Qualified Foreign Investor- Individual | - | - | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - | - | - |
| (d-i) | Overseas - Bodies Corporate | - | - | - | - | - | - | - |
| (d-ii) | Clearing Member | 42 | 2,362 | 2,362 | 0.06 | 0.06 | - | - |
| (d-iii) | Non-Resident Indian (Repat) | 354 | 13,944 | 13,010 | 0.38 | 0.38 | - | - |
| (d-iv) | Non-Resident Indian (Non-Repat) | 57 | 3,058 | 3,058 | 0.08 | 0.08 | - | - |
| (d-v) | Unclaimed shares | 1 | 4,654 | 4,654 | 0.13 | 0.13 | - | - |
| (d-vi) | HUF | 1 | 1,400 | 1,400 | 0.04 | 0.04 | - | - |
| | Sub-Total (B)(2) | 18,788 | 845,605 | 818,580 | 23.14 | 23.14 | 5,858 | 0.69 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 18,798 | 1,028,902 | 1,001,650 | 28.15 | 28.15 | 5,858 | 0.57 |
| | TOTAL (A)+(B) | 18,812 | 3,654,476 | 3,627,224 | 100.00 | 100.00 | 5,858 | 0.16 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | - | - | - | - | - | - | - |
| (2) | Public | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 18,812 | 3,654,476 | 3,627,224 | 100.00 | 100.00 | 5,858 | 0.16 |

| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | NIL |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category"Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares Held | | Shares pledged or otherwise encumbered | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------------|---|------------------------|-----------------------------------|--|----------------|--|-------------------------|--|---------------------------------------|--|--|
| | | Number of shares held | As a % of Grand Total (A)+(B)+(C) | Number | As a % | As a % of Grand Total (A)+(B)+(C) of sub clause I(a) | Number of Warrants Held | As a % of total number of Warrants of the same class | Number of convertible Securities held | As a % of total number of convertible securities of the same class | |
| I | II | III | IV | V | VI=(V/III)*100 | VII | VIII | IX | X | XI | XII |
| 1 | Dipali Goenka | 32,728 | 0.90 | - | - | - | - | - | - | - | 0.90 |
| 2 | Radhika Goenka | 9,130 | 0.25 | - | - | - | - | - | - | - | 0.25 |
| 3 | B.K.Goenka | 2,229 | 0.06 | - | - | - | - | - | - | - | 0.06 |
| 4 | B.K.Goenka (HUF) | 878 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| 5 | Rajesh R. Mandawewala | 1 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 6 | Krishiraj Trading Limited | 1,726,496 | 47.24 | - | - | - | - | - | - | - | 47.24 |
| 7 | Welspun Mercantile Limited | 470,054 | 12.86 | - | - | - | - | - | - | - | 12.86 |
| 8 | Welspun Wintex Limited | 358,978 | 9.82 | - | - | - | - | - | - | - | 9.82 |
| 9 | Welspun Finance Limited | 24,654 | 0.67 | - | - | - | - | - | - | - | 0.67 |
| 10 | Methodical Investment and Trading Company Private Limited | 349 | 0.01 | - | - | - | - | - | - | - | 0.01 |
| 11 | Welspun Syntex Limited | 67 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 12 | Welspun Zucchi Textiles Limited | 5 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 13 | Welspun Steel Limited | 5 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| Sub Total | | 2,625,574 | 71.85 | | - | - | | - | - | - | 71.85 |

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares of the Company

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a % of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------------|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of Warrants Held | As a % of total number of Warrants of the same class | Number of convertible Securities held | As a % of total number of convertible securities of the same class | |
| I | II | III | IV | V | VI | VII | VIII | IX |
| 1 | APMS Investment Fund Limited | 104,889 | 2.87 | - | - | - | - | 2.87 |
| 2 | Life Insurance Corporation Of India | 76,167 | 2.08 | - | - | - | - | 2.08 |
| 3 | Shashikant Goenka | 75,000 | 2.05 | - | - | - | - | 2.05 |
| 4 | Subhas Chander Nayar | 59,047 | 1.62 | - | - | - | - | 1.62 |
| 5 | Mukesh Raghunathmal Chandan | 52,175 | 1.43 | - | - | - | - | 1.43 |
| 6 | Vinay Kumar | 50,000 | 1.37 | - | - | - | - | 1.37 |
| 7 | Aspire Impex Private Limited | 40,000 | 1.09 | - | - | - | - | 1.09 |
| | TOTAL | 457,278 | 12.51 | - | - | - | - | 12.51 |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a % of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of Warrants Held | As a % of total number of Warrants of the same class | Number of convertible Securities held | As a % of total number of convertible securities of the same class | |
| I | II | III | IV | V | VI | VII | VIII | IX |
| 1 | | | | - | - | - | - | - |
| | TOTAL | - | - | - | - | - | - | - |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters/ Public) | No. of Shares | Locked-in shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|---|---------------|---|
| 1 | | | | 0.00 |
| TOTAL | | | - | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|--|
| 1 | | | | - |
| 2 | | - | - | - |
| TOTAL | | - | - | - |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying Shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | | | - | - |
| 2 | | | - | - |
| TOTAL | | | - | - |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security.

Class X: Equity Shares of Rs. 10 each fully paid-up ranking pari-passu in all respect

Class Y:

Class Z:

| Category Code | Category of Shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III + IV + V) | Total Voting Rights i.e. (VI) | |
|---------------|--|--|----------|----------|---------------------------------------|-------------------------------|-----------------------|
| | | Class X | Class Y | Class Z | | As a % of (A + B) | As a % of (A + B + C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 44,966 | - | - | 44,966 | 1.23 | 1.23 |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - |
| (c) | Bodies Corporate | 2,580,608 | - | - | 2,580,608 | 70.61 | 70.61 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 2,625,574 | - | - | 2,625,574 | 71.85 | 71.85 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 2,625,574 | - | - | 2,625,574 | 71.85 | 71.85 |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 221 | - | - | 221 | 0.01 | 0.01 |
| (b) | Financial Institutions/ Banks | 78,187 | - | - | 78,187 | 2.14 | 2.14 |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | 104,889 | - | - | 104,889 | 2.87 | 2.87 |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - |
| (i) | Any Other (specify) | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 183,297 | - | - | 183,297 | 5.02 | 5.02 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 72,990 | - | - | 72,990 | 2.00 | 2.00 |
| (b) | Individuals : - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 398,312 | - | - | 398,312 | 10.90 | 10.90 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 348,885 | - | - | 348,885 | 9.55 | 9.55 |
| (c) | Qualified Foreign Investor | - | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - | - |
| (di) | Overseas-Bodies Corporate | - | - | - | - | - | - |
| (dii) | Unclaimed Shares | 4,654 | - | - | 4,654 | 0.13 | 0.13 |
| (diii) | Clearing Member | 2,362 | - | - | 2,362 | 0.06 | 0.06 |
| (div) | Non-resident Indians (Repat) | 13,944 | - | - | 13,944 | 0.38 | 0.38 |
| (dv) | Non-Resident Indian (Non-Repat) | 3,058 | - | - | 3,058 | 0.08 | 0.08 |
| (dvi) | Hindu Undivided Family | 1,400 | - | - | 1,400 | 0.04 | 0.04 |
| | Sub-Total (B)(2) | 845,605 | - | - | 845,605 | 23.14 | 23.14 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1,028,902 | - | - | 1,028,902 | 28.15 | 28.15 |
| | TOTAL (A)+(B) | 3,654,476 | - | - | 3,654,476 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 3,654,476 | - | - | 3,654,476 | - | 100.00 |