

**Name of the Company : WELSPUN INVESTMENTS AND COMMERCIALS LIMITED**

|  |   |  |  |
|--|---|--|--|
| Scrip Code :- NSE: WELINV  |   | Quarter Ended :  | 31.03.2015   |
| BSE : 533252   |   |  |  |
| Name of the Scrip  | Welspun Investments and Commercials Limited |  |  |
| Class of Security  | Equity                                      |  |  |
| <b>PARTLY PAID SHARE</b>   | <b>No. of Partly paid-up Shares</b>         | <b>As a % of total No. of Partly paid-up Shares</b>              | <b>As a % of total No. of Shares of the Company</b>  |
| Held by Promoter/ Promoter Group   | -   | -  | -  |
| Held by public   | -   | -  | -  |
| <b>Total</b>   | -   | -  | -  |
| <b>OUTSTANDING CONVERTIBLE SECURITIES (Foreign Currency Convertible Bonds)</b>                               | <b>No. of Outstanding Securities</b>        | <b>As a % of total No. of Outstanding Convertible Securities</b> | <b>As a % of total No. of Shares of the Company assuming full conversion of the Convertible Securities</b> |
| Held by Promoter/ Promoter Group   | -   | -  | -  |
| Held by public   | -   | -  | -  |
| <b>Total</b>   | -   | -  | -  |
| <b>OUTSTANDING CONVERTIBLE SECURITIES (Compulsorily Convertible Debenture)</b>                               | <b>No. of Outstanding Securities</b>        | <b>As a % of total No. of Outstanding Convertible Securities</b> | <b>As a % of total No. of Shares of the Company assuming full conversion of the Convertible Securities</b> |
| Held by Promoter/ Promoter Group   | -   | -  | -  |
| Held by public   | -   | -  | -  |
| <b>Total</b>   | -   | -  | -  |
| <b>WARRANTS</b>  | <b>No. of Warrants</b>                      | <b>As a % of total No. of Warrants</b>                           | <b>As a % of total No. of Shares of the Company assuming full conversion of Warrants</b>                   |
| Held by Promoter/ Promoter Group   | -   | -  | -  |
| Held by public   | -   | -  | -  |
| <b>Total</b>   | -   | -  | -  |
| <b>Total Paid-Up capital of the Company, assuming full conversion of Warrants and Convertible Securities</b> | <b>3,654,476</b>                            |  |  |

| Sr. No.   | Category of Shareholder  | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                   | Shares pledged or otherwise encumbered |                          |
|---|--|------------------------|------------------------|--|--|-------------------|--|--------------------------|
|   |  |                        |                        |  | As a % of (A+B) <sup>1</sup>                                 | As a % of (A+B+C) | No. of shares                          | As a % (IX=VIII/IV)* 100 |
| I   | II   | III                    | IV                     | V  | VI   | VII               | VIII                                   | (IX=VIII/IV)* 100        |
| <b>(A) Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |  |                        |                        |  |  |                   |  |                          |
| <b>1 Indian</b>   |  |                        |                        |  |  |                   |  |                          |
| (a)   | Individuals/ Hindu Undivided Family  | 6                      | 44,966                 | 44,966                                       | 1.23   | 1.23              | -                                      | -                        |
| (b)   | Central Government/ State Government(s)  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| (c)   | Bodies Corporate   | 8                      | 2,563,608              | 2,563,608                                    | 70.15  | 70.15             | -                                      | -                        |
| (d)   | Financial Institutions/ Banks  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| (e)   | Any Others(Specify)  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
|   | <b>Sub Total(A)(1)</b>   | <b>14</b>              | <b>2,608,574</b>       | <b>2,608,574</b>                             | <b>71.38</b>   | <b>71.38</b>      | -                                      | -                        |
| <b>2 Foreign</b>  |  |                        |                        |  |  |                   |  |                          |
| a   | Individuals (Non-Residents Individuals/ Foreign                                | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| b   | Bodies Corporate   | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| c   | Institutions   | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| d   | Any Others(Specify)  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
|   | <b>Sub Total(A)(2)</b>   | <b>-</b>               | <b>-</b>               | <b>-</b>                                     | <b>-</b>   | <b>-</b>          | -                                      | -                        |
|   | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>    | <b>14</b>              | <b>2,608,574</b>       | <b>2,608,574</b>                             | <b>71.38</b>   | <b>71.38</b>      | -                                      | -                        |
| <b>(B) Public shareholding</b>  |  |                        |                        |  |  |                   |  |                          |
| <b>1 Institutions</b>   |  |                        |                        |  |  |                   |  |                          |
| (a)   | Mutual Funds/ UTI  | 3                      | 221                    | 4  | 0.01   | 0.01              | -                                      | -                        |
| (b)   | Financial Institutions/ Banks  | 6                      | 78,187                 | 78,177                                       | 2.14   | 2.14              | -                                      | -                        |
| (c)   | Central Government/ State Government(s)  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| (d)   | Venture Capital Funds  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| (e)   | Insurance Companies  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| (f)   | Foreign Institutional Investors  | 1                      | 104,889                | 104,889                                      | 2.87   | 2.87              | -                                      | -                        |
| (g)   | Foreign Venture Capital Investors  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| (h)   | Any Other (specify)  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
|   | <b>Sub-Total (B)(1)</b>  | <b>10</b>              | <b>183,297</b>         | <b>183,070</b>                               | <b>5.02</b>  | <b>5.02</b>       | -                                      | -                        |
| <b>B 2 Non-institutions</b>   |  |                        |                        |  |  |                   |  |                          |
| (a)   | Bodies Corporate   | 227                    | 97,752                 | 97,416                                       | 2.67   | 2.67              | 4,650                                  | 4.76                     |
| (b)   | Individuals  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| I   | Individual shareholders holding nominal share capital up to Rs 1 lakh          | 18,310                 | 398,944                | 373,061                                      | 10.92  | 10.92             | 1,208                                  | 0.30                     |
| II  | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 10                     | 341,823                | 341,823                                      | 9.35   | 9.35              | -                                      | -                        |
| (c-i)   | Qualified Foreign Investor- Corporate  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| (c-ii)  | Qualified Foreign Investor- Individual   | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| (d)   | Any Other (specify)  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| (d-i)   | Overseas - Bodies Corporate  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| (d-ii)  | Clearing Member  | 42                     | 1,299                  | 1,299  | 0.04   | 0.04              | -                                      | -                        |
| (d-iii)   | Non-Resident Indian (Repat)  | 357                    | 13,984                 | 13,048                                       | 0.38   | 0.38              | -                                      | -                        |
| (d-iv)  | Non-Resident Indian (Non-Repat)  | 57                     | 3,146                  | 3,146  | 0.09   | 0.09              | -                                      | -                        |
| (d-v)   | Unclaimed shares   | 1                      | 4,657                  | 4,657  | 0.13   | 0.13              | -                                      | -                        |
| (d-vi)  | HUF  | 1                      | 1,000                  | 1,000  | 0.03   | 0.03              | -                                      | -                        |
|   | <b>Sub-Total (B)(2)</b>  | <b>19,005</b>          | <b>862,605</b>         | <b>835,450</b>                               | <b>23.60</b>   | <b>23.60</b>      | <b>5,858</b>                           | <b>0.68</b>              |
| <b>(B) Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     |  | <b>19,015</b>          | <b>1,045,902</b>       | <b>1,018,520</b>                             | <b>28.62</b>   | <b>28.62</b>      | <b>5,858</b>                           | <b>0.56</b>              |
| <b>TOTAL (A)+(B)</b>  |  | <b>19,029</b>          | <b>3,654,476</b>       | <b>3,627,094</b>                             | <b>100.00</b>  | <b>100.00</b>     | <b>5,858</b>                           | <b>0.16</b>              |
| <b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b> |  |                        |                        |  |  |                   |  |                          |
| (1)   | Promoter and Promoter Group  | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| (2)   | Public   | -                      | -                      | -  | -  | -                 | -                                      | -                        |
| <b>GRAND TOTAL (A)+(B)+(C)</b>  |  | <b>19,029</b>          | <b>3,654,476</b>       | <b>3,627,094</b>                             | <b>100.00</b>  | <b>100.00</b>     | <b>5,858</b>                           | <b>0.16</b>              |

| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     | NIL   |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |





(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares of the Company

| Sr. No. | Name of the shareholder             | Number of shares held | Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants     |  | Details of Convertible Securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------------|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
|         |                                     |                       |   | Number of Warrants Held | As a % of total number of Warrants of the same class | Number of convertible Securities held | As a % of total number of convertible securities of the same class |  |
| I       | II                                  | III                   | IV  | V                       | VI   | VII                                   | VIII   | IX   |
| 1       | APMS INVESTMENT FUND LIMITED        | 104,889               | 2.87  | -                       | -  | -                                     | -  | 2.87   |
| 2       | LIFE INSURANCE CORPORATION OF INDIA | 76,167                | 2.08  | -                       | -  | -                                     | -  | 2.08   |
| 3       | SHASHIKANT GOENKA                   | 75,000                | 2.05  | -                       | -  | -                                     | -  | 2.05   |
| 4       | VINAY KUMAR                         | 50,000                | 1.37  |                         |  |                                       |  | 1.37   |
| 5       | MUKESH RAGHUNATHMAL CHANDAN         | 52,175                | 1.43  |                         |  |                                       |  | 1.43   |
| 6       | ASPIRE IMPEX PRIVATE LTD.           | 40,000                | 1.09  | -                       | -  | -                                     | -  | 1.09   |
|         | <b>TOTAL</b>                        | <b>398,231</b>        | <b>10.90</b>  | <b>-</b>                | <b>0.00</b>  |                                       |  | <b>10.90</b>   |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a % of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of Warrants     |  | Details of Convertible Securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
|         |   |                       |   | Number of Warrants Held | As a % of total number of Warrants of the same class | Number of convertible Securities held | As a % of total number of convertible securities of the same class |  |
| I       | II  | III                   | IV  | V                       | VI   | VII                                   | VIII   | IX   |
| 1       |   |                       |   | -                       | -  | -                                     | -  | -  |
|         | TOTAL   | -                     | -   | -                       | -  | -                                     | -  | -  |

**(I)(d) Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters/<br>Public) | No. of Shares | Locked-in shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|---|---------------|---|
| 1       |                         |   |               | 0.00  |
| TOTAL   |                         |   | -             | 0.00  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|--|
| 1            |   |                           |   | -  |
| 2            |   | -                         | -   | -  |
| <b>TOTAL</b> |   | -                         | -   | -  |



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying Shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       |                       |   | -   | -   |
| 2       |                       |   | -   | -   |
| TOTAL   |                       |   | -   | -   |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security.

Class X: Equity Shares of Rs. 10 each fully paid-up ranking pari-passu in all respect

Class Y:

Class Z:

| Category Code | Category of Shareholder  | Number of Voting Rights held in each class of securities |          |          | Total Voting Rights<br>(III + IV + V) | Total Voting Rights i.e. (VI) |                       |
|---------------|--|--|----------|----------|---------------------------------------|-------------------------------|-----------------------|
|               |  | Class X  | Class Y  | Class Z  |                                       | As a % of (A + B)             | As a % of (A + B + C) |
| (I)           | (II)   | (III)  | (IV)     | (V)      | (VI)                                  | (VII)                         | (VIII)                |
| (A)           | <b>Promoter and Promoter Group</b>   |  |          |          |                                       |                               |                       |
| (1)           | <b>Indian</b>  |  |          |          |                                       |                               |                       |
| (a)           | Individuals/ Hindu Undivided Family  | 44,966   | -        | -        | 44,966                                | 1.23                          | 1.23                  |
| (b)           | Central Government/ State Government(s)  | -  | -        | -        | -                                     | -                             | -                     |
| (c)           | Bodies Corporate   | 2,563,608  | -        | -        | 2,563,608                             | 70.15                         | 70.15                 |
| (d)           | Financial Institutions/ Banks  | -  | -        | -        | -                                     | -                             | -                     |
| (e)           | Any Other (specify)  | -  | -        | -        | -                                     | -                             | -                     |
|               | <b>Sub-Total (A)(1)</b>  | <b>2,608,574</b>   | <b>-</b> | <b>-</b> | <b>2,608,574</b>                      | <b>71.38</b>                  | <b>71.38</b>          |
| (2)           | <b>Foreign</b>   |  |          |          |                                       |                               |                       |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                                | -  | -        | -        | -                                     | -                             | -                     |
| (b)           | Bodies Corporate   | -  | -        | -        | -                                     | -                             | -                     |
| (c)           | Institutions   | -  | -        | -        | -                                     | -                             | -                     |
| (d)           | Qualified Foreign Investor   | -  | -        | -        | -                                     | -                             | -                     |
| (e)           | Any Other (specify)  | -  | -        | -        | -                                     | -                             | -                     |
|               | <b>Sub-Total (A)(2)</b>  | <b>-</b>   | <b>-</b> | <b>-</b> | <b>-</b>                              | <b>-</b>                      | <b>-</b>              |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>                | <b>2,608,574</b>   | <b>-</b> | <b>-</b> | <b>2,608,574</b>                      | <b>71.38</b>                  | <b>71.38</b>          |
| (B)           | <b>Public shareholding</b>   |  |          |          |                                       |                               |                       |
| (1)           | <b>Institutions</b>  |  |          |          |                                       |                               |                       |
| (a)           | Mutual Funds/UTI   | 221  | -        | -        | 221                                   | 0.01                          | 0.01                  |
| (b)           | Financial Institutions/ Banks  | 78,187   | -        | -        | 78,187                                | 2.14                          | 2.14                  |
| (c)           | Central Government/ State Government(s)  | -  | -        | -        | -                                     | -                             | -                     |
| (d)           | Venture Capital Funds  | -  | -        | -        | -                                     | -                             | -                     |
| (e)           | Insurance Companies  | -  | -        | -        | -                                     | -                             | -                     |
| (f)           | Foreign Institutional Investors  | 104,889  | -        | -        | 104,889                               | 2.87                          | 2.87                  |
| (g)           | Foreign Venture Capital Investors  | -  | -        | -        | -                                     | -                             | -                     |
| (h)           | Qualified Foreign Investor   | -  | -        | -        | -                                     | -                             | -                     |
| (i)           | Any Other (specify)  | -  | -        | -        | -                                     | -                             | -                     |
|               | <b>Sub-Total (B)(1)</b>  | <b>183,297</b>   | <b>-</b> | <b>-</b> | <b>183,297</b>                        | <b>5.02</b>                   | <b>5.02</b>           |
| (2)           | <b>Non-institutions</b>  |  |          |          |                                       |                               |                       |
| (a)           | Bodies Corporate   | 97,752   | -        | -        | 97,752                                | 2.67                          | 2.67                  |
| (b)           | Individuals : - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 398,944  | -        | -        | 398,944                               | 10.92                         | 10.92                 |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.         | 341,823  | -        | -        | 341,823                               | 9.35                          | 9.35                  |
| (c)           | Qualified Foreign Investor   | -  | -        | -        | -                                     | -                             | -                     |
| (d)           | Any Other (specify)  | -  | -        | -        | -                                     | -                             | -                     |
| (di)          | Overseas-Bodies Corporate  | -  | -        | -        | -                                     | -                             | -                     |
| (dii)         | Unclaimed Shares   | 4,657  | -        | -        | 4,657                                 | 0.13                          | 0.13                  |
| (diii)        | Clearing Member  | 1,299  | -        | -        | 1,299                                 | 0.04                          | 0.04                  |
| (div)         | Non-resident Indians (Repat)   | 13,984   | -        | -        | 13,984                                | 0.38                          | 0.38                  |
| (dv)          | Non-Resident Indian (Non-Repat)  | 3,146  | -        | -        | 3,146                                 | 0.09                          | 0.09                  |
| (dvi)         | Hindu Undivided Family   | 1,000  | -        | -        | 1,000                                 | 0.03                          | 0.03                  |
|               | <b>Sub-Total (B)(2)</b>  | <b>862,605</b>   | <b>-</b> | <b>-</b> | <b>862,605</b>                        | <b>23.60</b>                  | <b>23.60</b>          |
|               | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>  | <b>1,045,902</b>   | <b>-</b> | <b>-</b> | <b>1,045,902</b>                      | <b>28.62</b>                  | <b>28.62</b>          |
|               | <b>TOTAL (A)+(B)</b>   | <b>3,654,476</b>   | <b>-</b> | <b>-</b> | <b>3,654,476</b>                      | <b>100.00</b>                 | <b>100.00</b>         |
| (C)           | Shares held by Custodians and against which Depository Receipts have been issued           | -  | -        | -        | -                                     | -                             | -                     |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>3,654,476</b>   | <b>-</b> | <b>-</b> | <b>3,654,476</b>                      | <b>-</b>                      | <b>100.00</b>         |